

FIXED DEPOSIT SCHEMES

Scheme-A Non-Cumulative		Scheme-B Cumulative Deposit			
Period	Rate of interest per annum	Period	Amount of Deposit	Amount payable on maturity	Effective Yield per annum (%)
Six months	11.00	Six months	25000	26394	11.46%
One Year	11.25	One Year	25000	27933	11.73%
Two Years	11.75	Two Years	25000	31516	13.03%
Three Years	12.00	Three Years	25000	35644	14.19%

Scheme Highlights

- The minimum amount of Deposit Rs. 25,000/- and thereafter in multiple of Rs. 1000/- for both the schemes.
- Interest will be payable on Quarterly basis and on maturity, on deposit of six months or more for Scheme - A. (non-cumulative)
 - Interest shall be compounded quarterly and paid on maturity for Scheme - B (cumulative)
- There is no Deduction of Tax at Source on interest amount upto Rs. 5000/- per annum.
- 0.50% p.a. additional interest for Senior citizen, Employees and investments amounting to or above Rs. 5 lakhs.
- Eligible Investors :- Individuals, Minors (through Natural Guardians), HUF's Association of Persons, Societies, Domestic Companies and Trusts.

Corporate Highlights

- Conceives, builds, owns, markets and manages own properties under the brand name "**CAMBAY**" and also operates other properties under management contracts.
- Strong team of professionals backed by years of diverse industry experience, capable in setting up and managing operations.
- Net worth exceeds **Rs. 2100 million**.
- Properties located across India - **Ahmedabad, Gandhinagar, Jaipur, Udaipur, Kollam, Goa, Neemrana and Dahej**.
- Every Property provides state-of-the-art facilities within a wide range of offering **Spa, Golfing, Entertainment Zone, Multi Cuisine Restaurants, Banqueting, Travel & Tours and Timeshare**.
- NLL - An innovative and integrated hospitality solutions company also offers graduate and post graduate courses in hospitality under its education division.
- Profit after tax for the period 01-04-09 to 31-03-10 is Rs. 17.27 and for the year ended on 31st March 2009 is Rs. 7.20 Cr.

IN SCHEME 'A' (NON - CUMULATIVE) POST-DATED INTEREST WARRANTS FROM THE DATE OF ACCEPTANCE OF DEPOSIT UPTO THE FOLLOWING 31ST MARCH WILL BE SENT IN ADVANCE ALONG WITH THE DEPOSIT RECEIPT AND FOR SUBSEQUENT YEAR BY 25TH APRIL.

MANAGERS TO THE FIXED DEPOSIT

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| • M/S. R. R. INVESTORS CAPITAL SERVICES LTD. | 47, Rani Jhansi Marg, New Delhi - 11005. Tel. : +91-11-23636362-63 Toll Free No. : 1800-11-0444 (BSNL / MTNL ONLY) |
| • M/S. BONANZA PORTFOLIO LTD. | Plot No. M-2, Cama Industrial Estate, Walbhat Road, Gorgon (E) Mumbai - 400063. Tel. : +91-22-67605500-600 |
| • M/S. MONEY HONEY FINANCIAL SERVICES PVT. LTD. | 1st Floor, Nahar Singh Building, Opp. Movie Star Cinema, Goregaon (W), Mumbai - 400 104. +91-22-26775869, 42763400, 9702425692 |



INFORMATION AS PER THE COMPANIES (ACCEPTANCE OF DEPOSITS) RULES, 1975

as amended from time to time (the Rules) under Section 58 A of the Companies Act, 1956.

- a) **Name of the Company** : Neesa Leisure Limited (Originally incorporated as Gandhinagar Hospitality Private Limited)
 b) **Date of Incorporation** : 27th November 1998
 c) **Business Carried on by the Company** :

The Company is currently engaged in the business of developing and managing hotels, resorts, time share - product design and sale, city club, golf club - products services, vacation club, club membership, catering and travel, banqueting, educational institutes / academies, restaurant, café shops, bakery and fast food retail.

- d) **Brief Particulars of the management of the company** :

The Company is managed by the Chairman cum Whole Time Director and Managing Director subject to the superintendence direction and control of the Board of Directors

- e) **Names, Addresses and Occupations of the Directors.**

No.	Name of the Director	Residential Address	Occupation
1	Shri Sanjay Raghunath Prasad Gupta	B-202, Dhananjay Tower, Satellite, Ahmedabad- 380015	Business
2	Shri Arvind Kumar Gupta	A 304, Sagar samrat apartments, Times of India road, Satellite, Ahmedabad	Business
3	Shri Pankaj Anand Mudholkar	A-2/103, Goyal intercity, Drive-in-Road, Ahmedabad- 380015	Business
4	Smt. Neelu Sanjay Gupta	B-202, Dhananjay Tower, Satellite, Ahmedabad- 380015	Business
5	Shri Mehar Karan Singh	No.510, Olympus, Altamount Road, MUMBAI-400026.	Business
6	Shri Yogesh Joshi	12 B, Nehru Park Society, Near Malhar Point, Off. Old Padra Road, Vadodara-390007.	Business
7	Shri Shailesh Modi	No.10, Bhikubhai Bunglow, Opp. Fun republic, Satellite Road, Ahmedabad-380015	Business
8	Shri. Arun Prakash Korati	20, Sakajivan chs, Dadar (w), cross road 2, Gokale road,(N) MUMBAI-400028	Service
9	Shri M. Narayanan	K-4, Palmlands, Flat No. 2C, House No. 21/10, Lynwood Avenue, Mahalinapuram, Chennai - 600034	Service
10	Shri Onkar Nath Singh	703, A Lakshchandi Apts; Krishna Vatika Marg, Gokuldham Goregaon(E), Mumbai.	Service

Profits & Dividends (Rupees in Lakhs)

Financial Year	EBIDTA	Profit before Tax	Profit after Tax	Dividend on equity Shares
31.03.2008	1516.60	710.32	455.49	Nil
31.03.2009	2558.63	1198.04	720.42	Nil
31.03.2010	6390.65	2687.62	1727.22	Nil

Liabilities	As on 31.03.2010	As on 31.03.2009	Assets	As on 31.03.2010	As on 31.03.2009
Share Capital	6541.07	6305.00	Fixed Assets including Capital WIP	56379.85	43808.76
Share application money	0.00	1800.00	Investments	566.30	1.41
Reserves & Surplus	18740.12	12572.06	Current Assets	5626.54	3162.84
Secured Loans	34332.95	24788.16	Loans & Advances	4074.10	2245.31
Unsecured Loans	159.82	57.77	Miscellaneous Expenditure	0.00	763.60
Current Liabilities & Provisions	5794.45	3933.81			
Deferred Tax Liabilities	1078.38	525.12			
Total	66646.79	49981.92		66646.79	49981.92

Note : Brief particulars of contingent liabilities not provided for :

(Rupees in Lacs)

Sr. No.	Particulars	31.03.2010	31.03.2009
1.	In respect of Guarantees issued by the company's Bankers.	22.60	82.17
2.	In respect of letter of credit issued by the Company's Bankers in favour of Company.	152.24	Nil
3.	In respect of Corporate Guarantee given by the Company in favour of Neesa Agritech Pvt. Ltd.	169.00	Nil

- (l) a) The amount which the Company can raise by way of Deposits under the Companies (Acceptance of Deposits) Rules, 1975.

FROM PUBLIC 25% of the aggregate of the paid up capital and free reserves as deposits from the public

FROM SHAREHOLDERS 10% of the aggregate of the paid up capital and free reserves as deposits from its shareholders or any deposits guaranteed by any directors

TOTAL

Amount (Rs. In Lacs)

5286.79

2114.72

7401.51

- (j) On the day of this advertisement the Company has Rs. 2.22 Crores deposits.

The company has not defaulted in the repayment of deposit or part thereof or any interest thereon to any small depositors, nor any small depositor has waived any interest accrued on deposits.

- (k) **The Company declares that :**

a) The company has complied with provisions of these rules.

b) The compliance with these rules does not imply that the repayment of Deposit is guaranteed by the Central Government

c) The Deposits accepted by the company are unsecured and ranking pari-passu with other unsecured liabilities. The company did not accept any secured deposit under the provisions of these rules and

d) That the company is not in default in the repayment of any deposit or part thereof and any interest thereupon in accordance with terms and conditions of such deposits.

The text of the above advertisement has been approved & modified by the majority of directors vide resolution dated 12-05-2010 and a copy thereof duly signed by a majority of the Directors of the Company named therein has been delivered with the Registrar of Companies, Gujarat State, Ahmedabad for Registration as required under Rule 4(4) of the Companies (Acceptance of Deposits) Rules, 1975. The advertisement has been issued on the authority and in the name of the Board of Directors of the Company.

Place : Gandhinagar

Date : 12.05.2010

Issued on the authority and in the name of the Board
 For, Neesa Leisure Ltd.
 Sd/- Managing Director

